

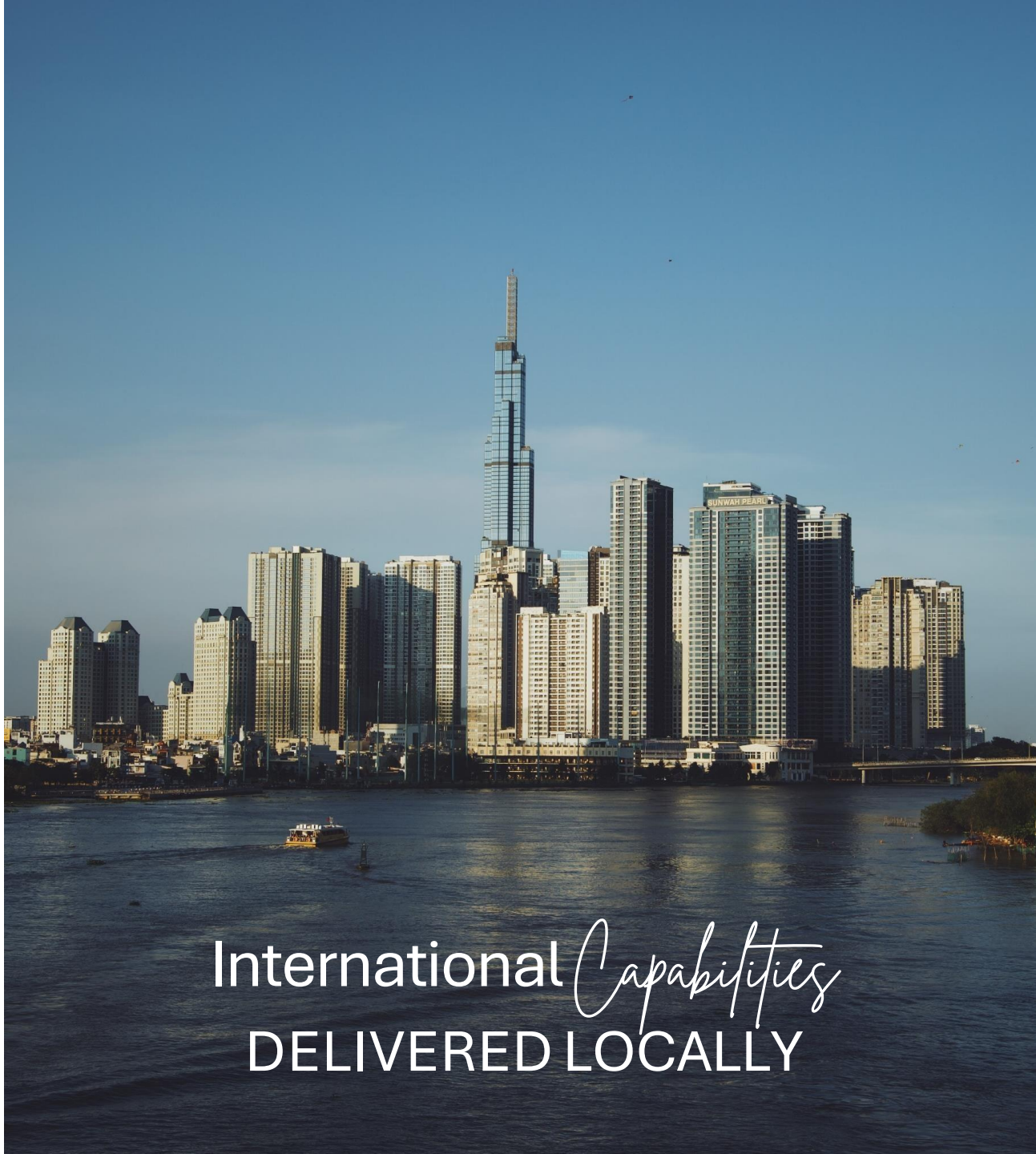
Capital Market

RHTLaw Vietnam

About Us

- The Firm traces its beginnings to 2005 when a team of experienced Vietnamese lawyers came together to set up what was formerly known as PBC PARTNERS. A subsequent joint venture in 2016 with RHTLaw Asia, led to a brand relaunch and the firm became known as RHTLaw Vietnam.
- Since then, the Firm has experienced strong growth and is now recognised as a leading law firm in Vietnam. RHTLaw Vietnam is also a member of ASEAN Plus Group (APG) which is a group of full-services law firms that blends the best of knowledge, culture and international expertise.
- Our model is driven by the focus on helping clients succeed, which translates to clear and precise solutions with high-level legal and commercial insights. We proactively grow our practice in tandem with regional and international fast growing industries and areas.

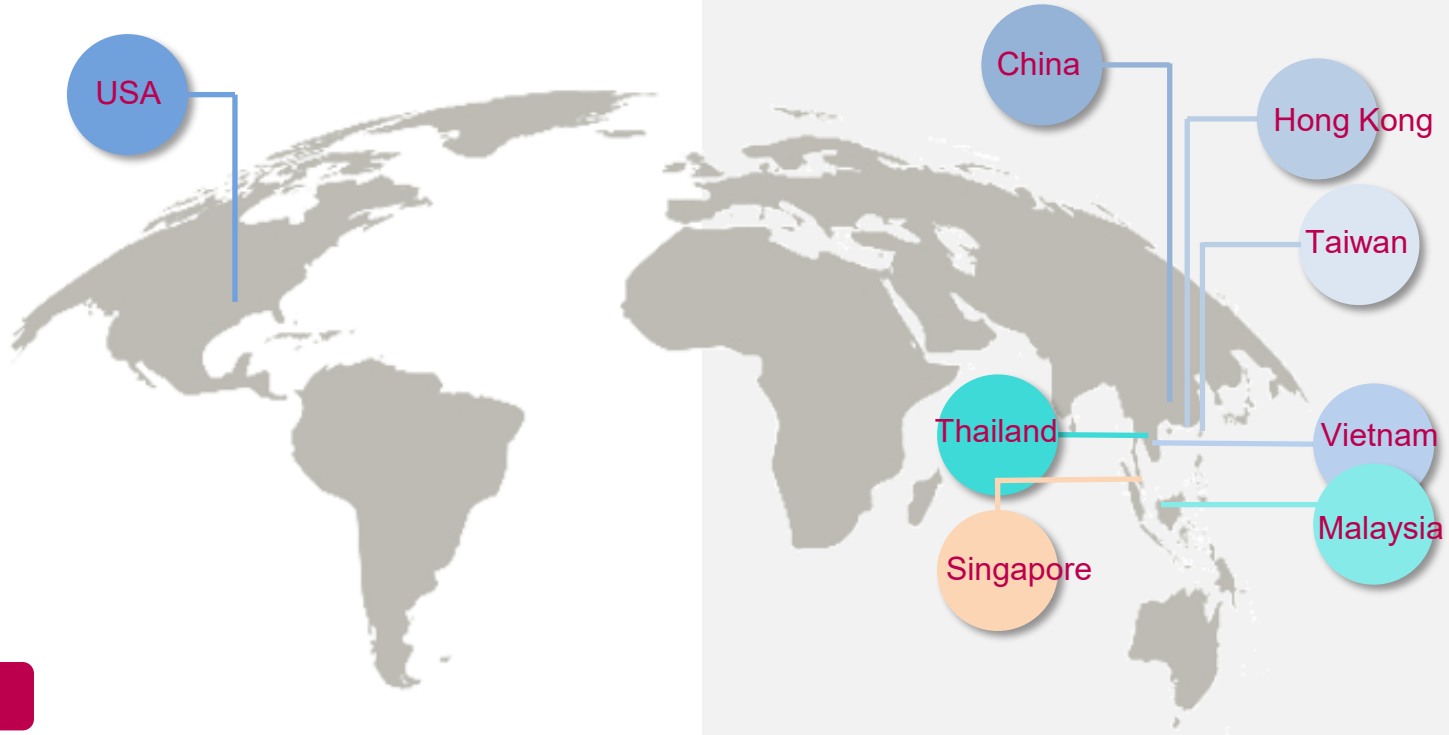
RHTLaw Vietnam



Scope of Services

- Acting for investment banks, sponsors, issuers and corporations in equity offering on the stock exchange of various jurisdictions, including but not limited to initial public offerings, rights issues, bonus issues, employees scheme issues and investment funds.
- Acting for issuers, security agents, financial institutions and other participants in debt capital market including but not limited to debt securities offerings and private placements.
- Structuring transactions; assisting with corporate reorganisations and schemes of arrangement.
- Conducting legal due diligence on issuers; issuing legal opinions on compliance with relevant laws and listing requirements; reviewing due diligence reports and legal opinions prepared by other legal advisers of issuers.
- Rectifying non-compliance and managing other corporate exercises.
- Interviewing and conducting due diligence on third parties involved in business operations of issuers including but not limited to customers, suppliers, distributors, deposit banks, lending banks, competent authorities and other relevant third parties.
- Drafting and reviewing transactional documents, prospectuses, submissions and offer documents.

RHTLaw Vietnam



+10 YEARS OF EXPERIENCE

+50B DEAL'S VALUE

+30 LAWYERS

Stock Exchange MARKETS

Legal Advisor to both **Issuers** & **Sponsors/Underwriters**





Awards & Ranking

RHTLaw Vietnam has received Recognitions in the field of Capital Market by IFLR1000.

IFLR1000 is a leading international legal market research product specialised in ranking financial and corporate law firms and lawyers.

Years of Winning Recognitions:

2022: Capital Market - Equity

2023: Capital Market - Equity

2024: Capital Market - Equity; M&A

2025: Capital Market - Equity; M&A

2026: Capital Market - Equity; M&A

Notable Practitioners:

- Tran Thanh Hai - Managing Partner
- Dang Thi Tuong Vi - Partner





OUTSTANDING CLIENTS

RHTLaw Vietnam is proud to be one of the very few law firms in Vietnam with the capacity and expertise to advise both the issuers/listed companies and the sponsors/ underwriters/ financial advisors in the overseas IPO.

Outstanding Clients
Issuers / Listed Companies

CFL

JASPAL GROUP

InNature

RAMSSOL GROUP BERHAD

JGL WORLDWIDE

迈科管业控股有限公司
MAIKE TUBE INDUSTRY HOLDINGS LIMITED

MillenniuM 禧圖集團
Nasdaq listed : MGIH

QP Group 雋思集團

PTW

OLYMPIC CABLE
A MEMBER OF OSK GROUP

Outstanding Clients
Issuers / Listed Companies

DKE 东方科脉

A1 AK KOH

广西外国语学院
GUANGXI UNIVERSITY OF FOREIGN LANGUAGES

InnoEd Group

PRG
HOLDINGS BERHAD

PREMIER GROUP
OF COMPANIES

FURNIWEB

KNOREX®

Outstanding Clients Sponsors/ Underwriter/ Financial Advisors

BOCI

交銀國際 BOCOM International

中國金聯 CGG

金聯證券有限公司 Goldlink Securities Limited
金聯資本(企業融資)有限公司 Goldlink Capital (Corporate Finance) Limited
金聯資產管理(亞洲)有限公司 Goldlink Asset Management (Asia) Limited
金聯財務有限公司 Goldlink Finance Limited

CONCORD 康和證券集團 Concord Securities Group

Outstanding Credentials

- Acting as Vietnamese legal advisor to DKE Holding Company Limited, the second largest global e-paper display manufacturer by revenue in 2025 and the largest global commercial e-paper display manufacturer by revenue during the same period, on its global offering and H-share listing on the Main Board of the Hong Kong Stock Exchange, (SEHK Stock Code: 1770), seeking to raise up to approximately HK$ 517.5 million, approximately USD 66 million (subject to the exercise of over-allotment option)

- Acting as Vietnamese legal adviser to A1 A.K. Koh Group Berhad, an established Malaysian processed F&B company, in the proposed listing of its shares on the ACE Market of Bursa Securities (Stock Code 0365)

- Acting as Vietnamese legal adviser to CFL Group Holdings Limited (together with its subsidiaries and associated companies) which is one of the leading one-stop apparel supply chain management solutions provider based in Hong Kong, in the proposed listing of its shares on the Main Board of the Stock Exchange of Hong Kong Limited.

- Acting as Vietnamese legal adviser to JASPAL Group, a Thai fashion and lifestyle retail business with more than 75 years in operation, in the proposed listing of its shares on the Stock Exchange of Thailand.

- Acting as Vietnamese legal advisor to 3DC Solutions Pte. Ltd. (belonging to JGL Worldwide group - a Singapore headquartered company with extensive experience and knowledge over a wide range of shipping, logistics and freight forwarding capabilities) on the proposed listing of its shares on the Mainboard of the Singapore Exchange as the result of transfer of the listing status from KS Energy Limited

- Acting as Vietnamese legal adviser to MILLENNIUM GROUP INTERNATIONAL HOLDINGS LIMITED (together with its subsidiaries and associated companies), a long-established paper-based printing and packaging manufacturer, in the proposed listing of its shares on the Nasdaq Capital Market (Stock name MGIH)

Outstanding Credentials

- Acting as Vietnamese legal adviser to RAMSSOL GROUP BERHAD (together with its subsidiaries and associated companies) which offers creative technology solutions in relation to corporate and human resources management in the proposed listing of its shares on the ACE Market of Bursa Malaysia Securities Berhad (Stock name RAMSSOL; stock code: 0236)

- Assist in issuing legal opinions on tertiary education in Vietnam to Guangxi University of Foreign Languages, a university operated by InnoEd Group Limited, during the course of listing shares of InnoEd Group Limited on the Main Board of the Stock Exchange of Hong Kong Limited Guangxi University of Foreign Languages

- Acting as Vietnamese legal adviser to an international company engaging in paper-based packaging solutions (together with its subsidiaries and associated companies) in connection with the proposed listing of its shares on the Main Board of the Stock Exchange of Hong Kong Limited

- Acting as Vietnamese legal adviser to GOLDLINK CAPITAL (CORPORATE FINANCE) LIMITED (Sponsor) in the proposed listing of shares of Leading Star (Asia) Holdings Limited on the Main Board of the Stock Exchange of Hong Kong Limited

- Acting as Vietnamese legal advisers to Concord Securities Co. Ltd. (the Underwriter) in the proposed listing of the shares of IKKA Holdings (Cayman) Limited on the Taiwan Stock Exchange Concord Securities Co. Ltd.

- Acting as Vietnamese legal adviser to PTW Vietnam Limited Company in relation to compliance with annual reporting obligations pursuant to the listing rules of the Shanghai Stock Exchange

Outstanding Credentials

- Acting as Vietnamese legal adviser to BOCI Asia Limited (Sponsor) in the proposed listing of shares of Liwayway Holdings Company Limited on the Main Board of the Stock Exchange of Hong Kong Limited

- Acting as Vietnamese legal adviser to a multinational company (together with its subsidiaries and associated companies) which offers integrated creative solutions in relation to brand development, advertisement and marketing to local and international clients, in the proposed listing of its shares on the ACE Market of Bursa Malaysia Securities Berhad

- Acting as Vietnamese legal adviser to a multi-brand FCB group which originated in Malaysia in the proposed listing of its shares on the ACE Market of Bursa Malaysia Securities Berhad

- Acting as Vietnamese legal adviser to BOCOM International (Asia) Limited (Sponsor) in the proposed listing of shares of Leading Star (Asia) Holdings Limited on the Main Board of the Stock Exchange of Hong Kong Limited

- Acting as Vietnamese legal adviser to INNATURE BERHAD (together with its group companies) in the proposed listing of its shares on the Main Market of Bursa Malaysia Securities Berhad (MYX) (Stock name: INNATURE; stock code: 5295)

- Acting as Vietnamese legal adviser to Q P Group Holdings Limited (together with its group companies) in the proposed listing of its shares on the Main Board of the Stock Exchange of Hong Kong Limited (Stock Code 1412)

Outstanding Credentials

- Acting as Vietnamese legal adviser to Maike Tube Industry Holdings Limited (together with its group companies) with the listing of its shares on the Main Board of the Stock Exchange of Hong Kong Limited (Stock Code 1553)
- Acting as Vietnamese legal adviser to OCC Cables Limited (together with its group companies) with the proposed listing of its shares on Main Board of the Stock Exchange of Hong Kong Limited (Stock Code 1791)
- Acting as Vietnamese legal adviser to PRG Holdings Berhad (a Malaysian company listed on the Main Market of Bursa Malaysia) and Furniweb Holdings (a group of long-established elastic textile and webbing manufacturers in Malaysia and Vietnam being spun-off from PRG Holdings Berhad) with the listing of shares of Furniweb Holdings on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (involving a public offering and a placing) (Stock Code 08480)
- Assist in the drafting and negotiations of an agreement on the purchase of a strategic stake in a Vietnamese listed insurance company from Vietnam's State-owned airline
- Acting as Vietnamese legal adviser to KNOREX LTD (together with its subsidiaries and associated companies), a B2B technology company specializing in providing programmatic advertising products and solutions to marketers to streamline and automate their advertising and marketing workflows, in the proposed listing of its shares on the NYSE American Market (Stock name KNRX)



Contact Us

With offices in Ho Chi Minh City and Hanoi, RHTLaw Vietnam is recognised as a go-to law firm in Vietnam.

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RHTLaw Vietnam is a Vietnam law practice registered as a limited liability company in Vietnam ("the LLC").

It works in collaboration with the Singapore law practice RHTLaw Asia LLP.

The LLC is a distinct legal entity in Vietnam.

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